InterAcct Visual Scheduler

Why InterAcct?

☑ Integration

Connects your InterAcct Diary with a tool to easily see appointments and manage staff.

☑ Simple

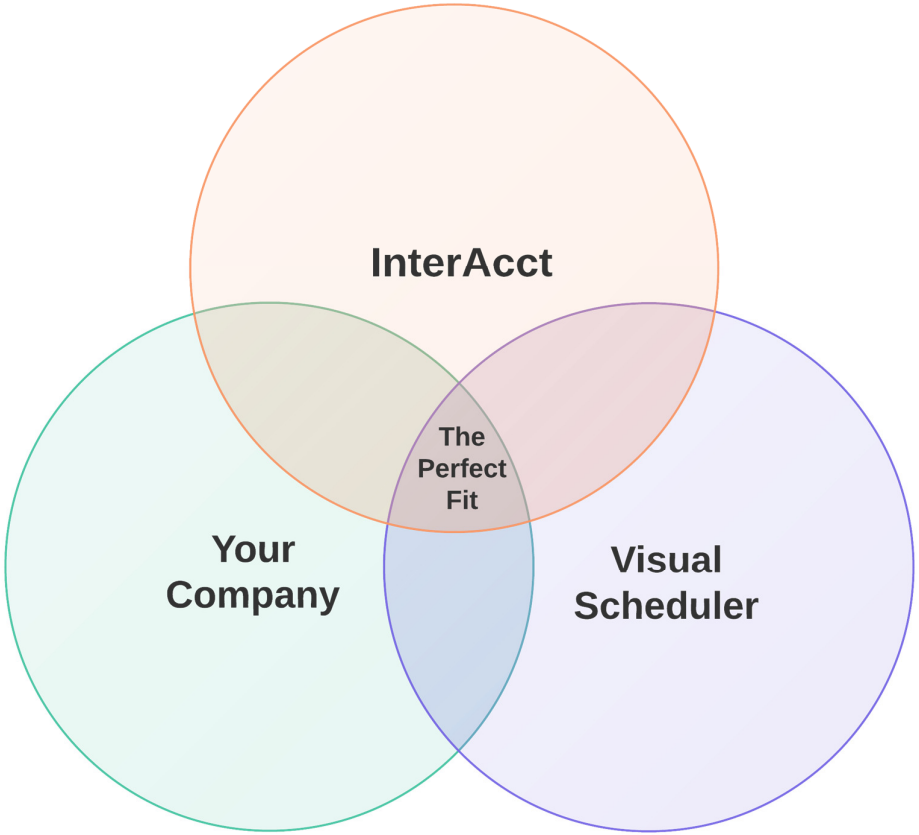
Click and drag to create appointments, move them or create timesheets.

☑ Practical

Pulls data from your jobs database to the appointment and creates fast timesheets.

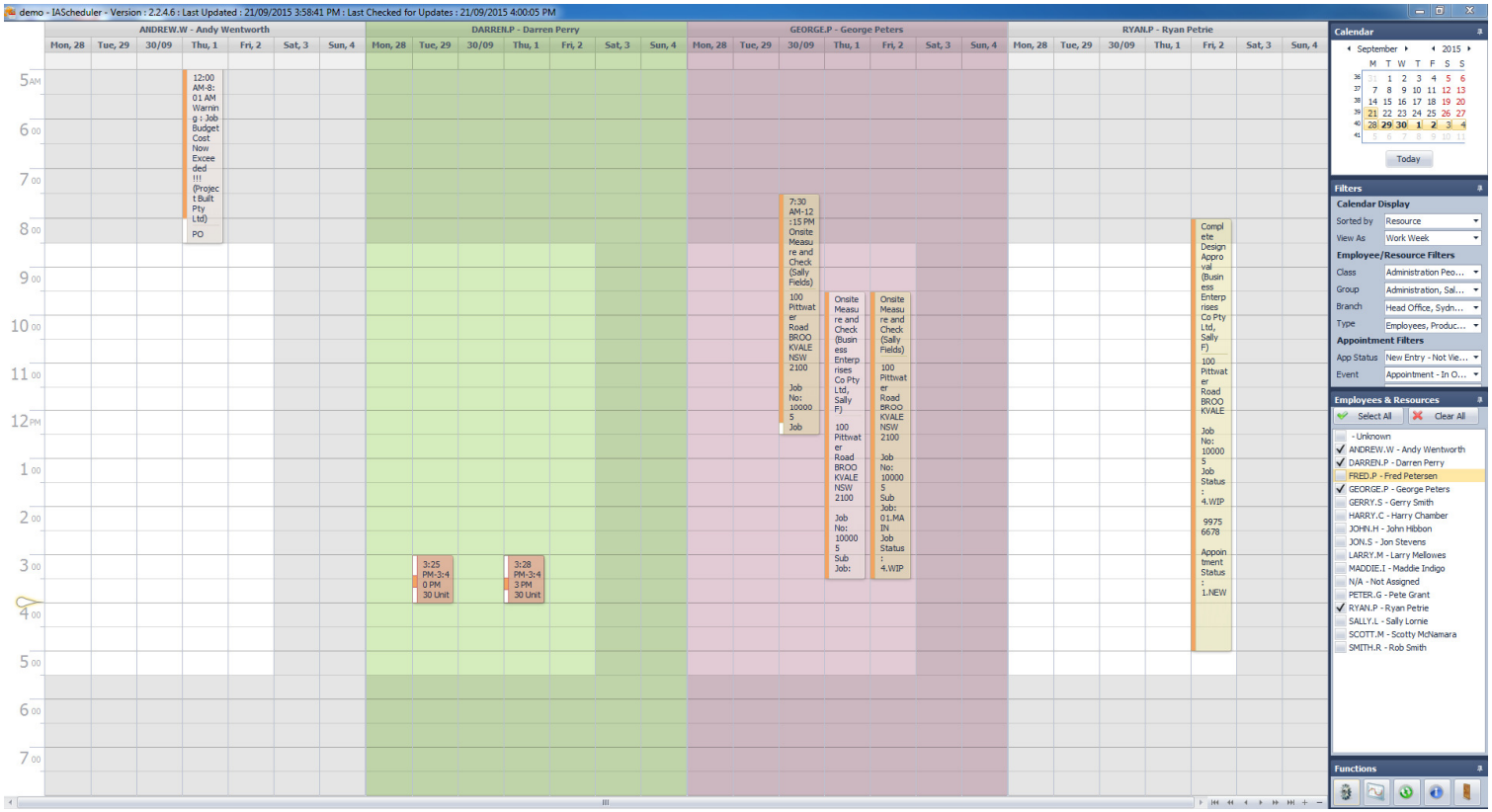
☑ Reliable

The Australian Designed software has been thoroughly tested over many years and represents “leading edge” software design



Visual Calendar

The IAScheduler application is designed to provide a visual calendar, with multiple filters and views to assist in planning your staff availability, with access to data from your InterAcct system.

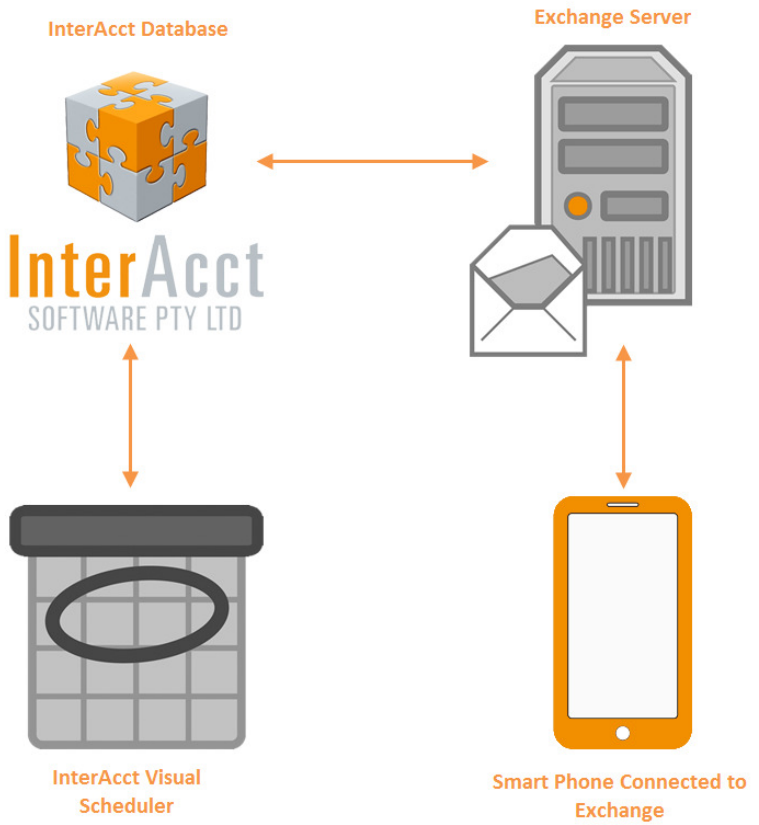


Diary Linking

The diary can be InterAcct Visual Scheduler. With an option to create timesheets as well as new appointments with direct references to jobs and other details from the database.

You can also have these appointments synchronised with your outlook calendar with the addition of the InterAcct Exchange module, your appointments that are in your InterAcct Diary are automatically linked through to your outlook calendar.

These appointments can be changed or moved in outlook or from your smart phone and these changes will go back to your InterAcct diary (and client contact history).

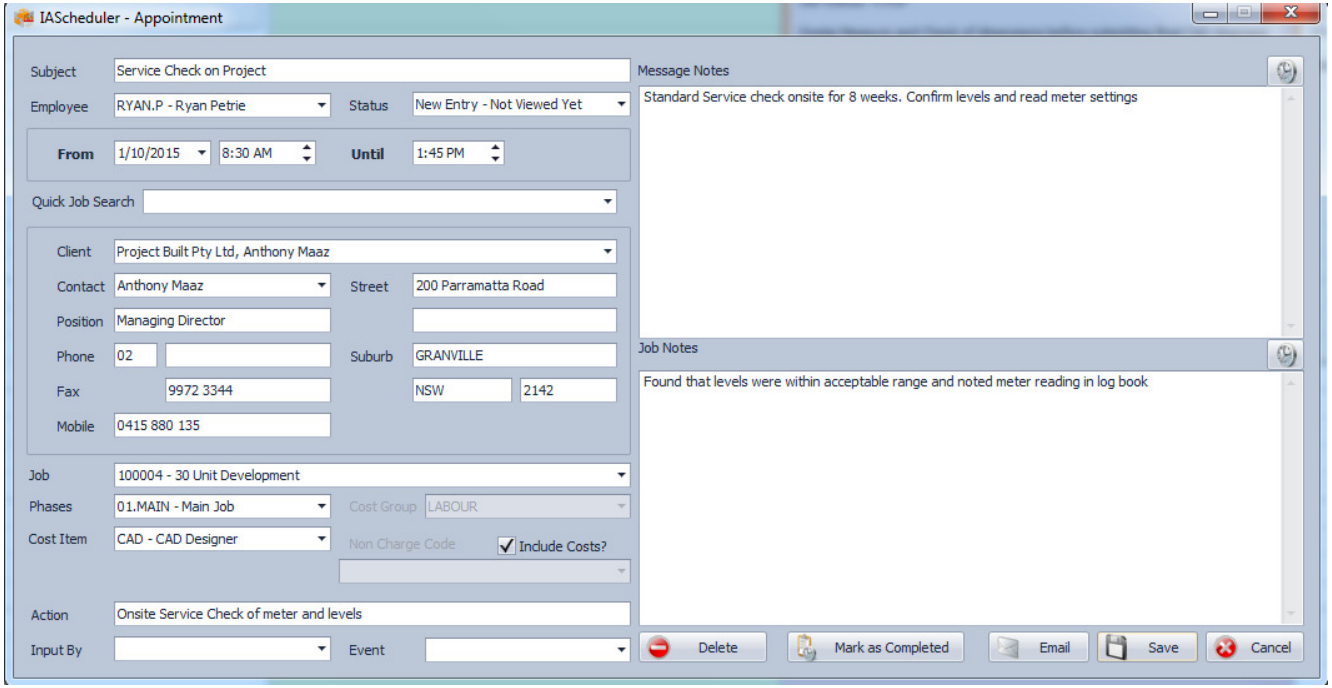


Key Features & Advantages

	Feature :	Advantage :	Base?
Integrated	Your appointments can be managed from multiple sources.	Your appointments can be managed from either the Visual Calendar or your InterAcct Diary, with links throughout the software, including Clients, jobs, Suppliers and quotes.	Option
Timesheet Creation	Appointments that are marked as done, can create automatic suggested timesheets	Reduces data entry time for timesheets as well as double entry of data once in the system	Option

Screen 1: Appointment Setup in Scheduler

Adding appointments into Scheduler is simple, either click and drag or double click on a time and it will open up an appointment (for the selection). From there you can lookup jobs (and phases of jobs) from within the system, insert notes into the job and then when completed, mark the task completed to create a timesheet...



Screen 2: Appointments in InterAcct

Appointments in the InterAcct Diary link through t
the scheduler.

These can come from :

- ✓ Client contact history
- ✓ Job Schedules
- ✓ Quote Follow-ups
- ✓ Diary Entry
- ✓ Recurring diary entry
- ✓ Exchange/outlook appointments (with module)
- ✓ Visual Calendar

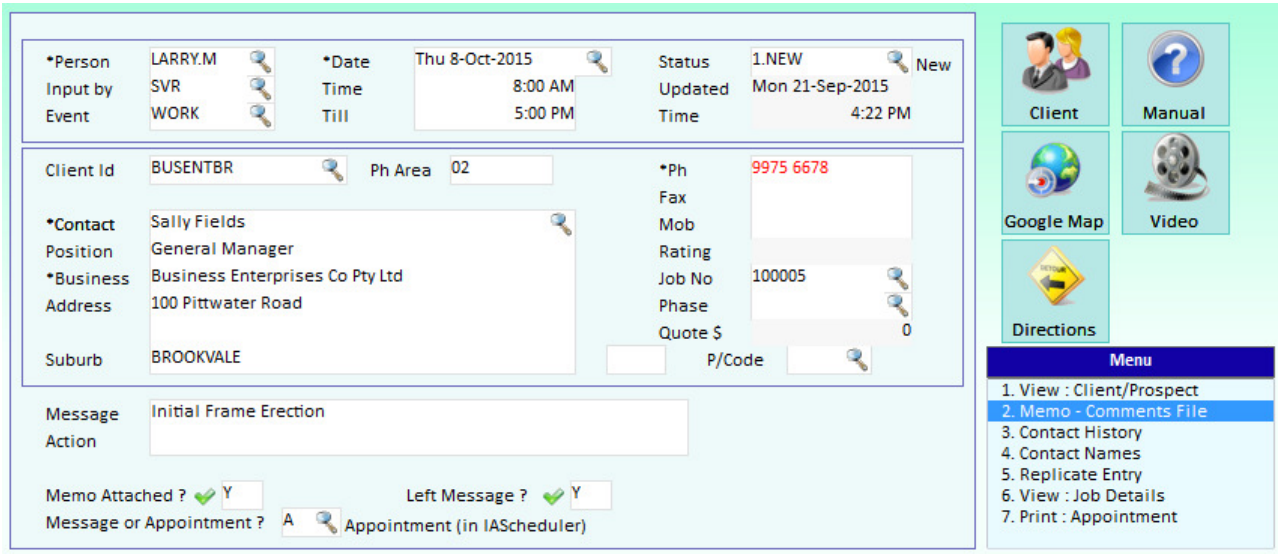
			*Person	*Date	Time	Record id	Till	Status	Event	*Contact	*Ph	Suburb	Rating	Message	Action	Left
1			ANDREW	Thu 1-Oct-2015	8:01 AM	100022		1.NEW	ALERT	Anthony Maa:	1300 345	BANKSTOWN	1.LARGE	Warning : Job Budget Cost Now Exceeded		
2			ANDREW	Sat 3-Oct-2015		100024		1.NEW	ALERT	Anthony Maa:	1300 345	BANKSTOWN	1.LARGE	Warning : Job's Budget Cost Now Exceedec		
3			DARREN.	Tue 29-Sep-2015	3:25 PM	100020	3:25 PM	1.NEW	FOLLOW-UP	Anthony Maa:	1300 345	BANKSTOWN	1.LARGE	30 Unit Development	Follow Up Job Quote	
4			DARREN.	Wed 30-Sep-2015	3:28 PM	100021	3:43 PM	1.NEW	FOLLOW-UP	Anthony Maa:	1300 345	BANKSTOWN	1.LARGE	30 Unit Development	Follow Up Job Quote	N
5			GEORGE.	Wed 30-Sep-2015	7:30 AM	100025	12:15 PM	1.NEW	WORK	Sally Fields	9975 667(	BROOKVALE	1.HOT	Onsite Measure and Check		N
6			GEORGE.	Fri 2-Oct-2015	9:30 AM	100028	3:30 PM	1.NEW	WORK	Sally Fields	9975 667(	BROOKVALE	1.HOT	Onsite Measure and Check		N
7			LARRY.M	Thu 8-Oct-2015	8:00 AM	100026	5:00 PM	1.NEW	WORK	Sally Fields	9975 667(	BROOKVALE		Initial Frame Erection		
8			RYAN.P	Fri 2-Oct-2015	8:00 AM	100027	5:00 PM	1.NEW	WORK		9975 667(	BROOKVALE		Complete Design Approval		

Screen 3: Appointments in InterAcct

Appointments entered in from any means update the detailed appointment diary in the system.

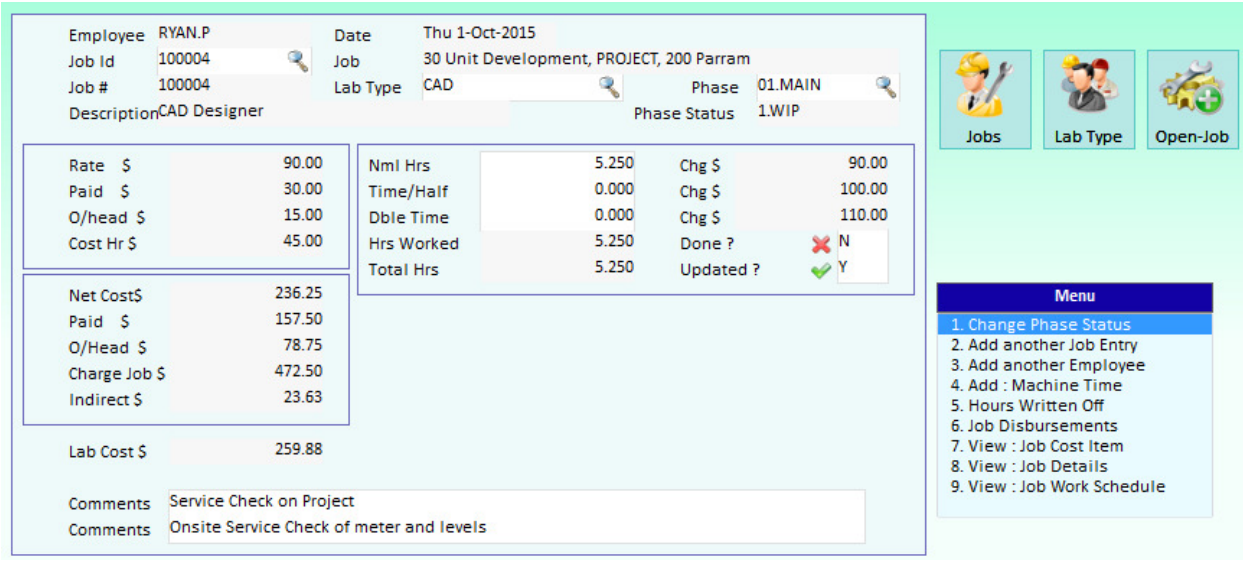
Viewing the appointment you can link back to the client or job that it relates to or setup recurring appointments for the same client/site

Notes, links to google maps /directions can also be accessed from this screen.



Screen 4: Automatic Timesheet creation

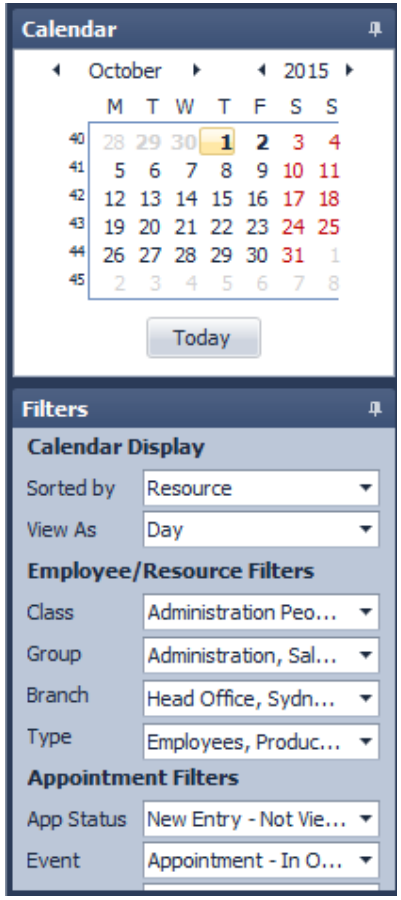
When an appointment is marked as completed it creates an automatic timesheet in the system, like the example on this page. You can still make changes to the timesheet should you need to, but it will update the job costing for this project as wel as flow through to Payroll and Employee reports.



Screen 4: Selection tools

The main view on the visual calendar allows you to filter which employees or resources you wish to see, and which appointment types you want to have displayed.

Days that have appointments on them for the selected staff, will appear in bold on the calendar.





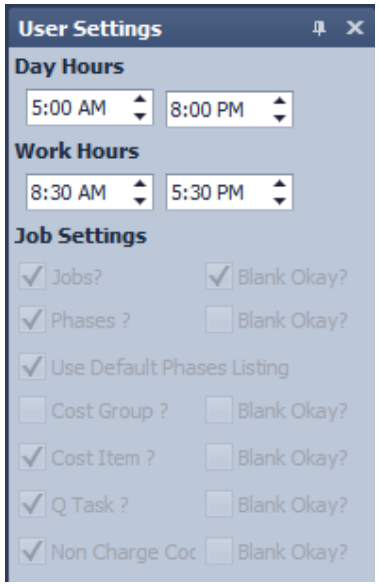
Screen 6: User Settings

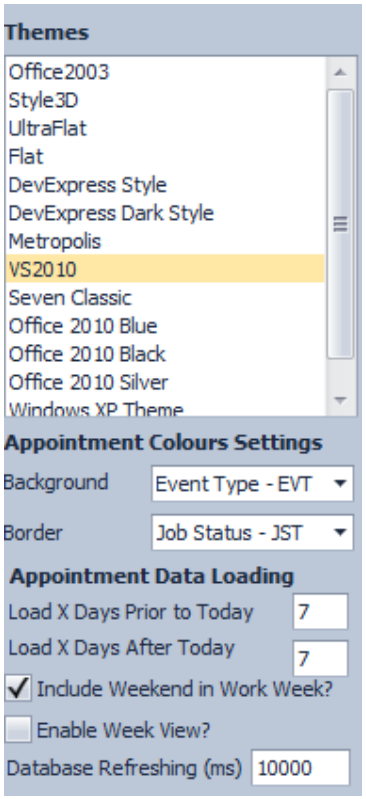
Each Computer that the software is loaded onto can have different User Settings.

These can include what for you would be normal working hours as well as what hours might need to be displayed in your schedule (unusual but possible times for appointments).

You can also select from a number of different themes loaded into the software that will change the colours and views of the software.

To enable quicker loading times it is possible to restrict the number of days that are read automatically from the database when the application is launched.





InterAcct Pricing (Per User)

Users	Base InterAcct	Visual Calendar (A)	Sales Order Entry (B)	Lengths and Sheets (C)
1	$1,500 (15-25)	+ $500 (10)	+ $350 (5)	+ $250 (2-3)
2-3	$1,000 (20-30)	+ $500 (10)	+ $350 (5)	+ $250 (2-3)
4	$750 (20-30)	+ $375 (10)	+ $250 (5-8)	+ $188 (2-3)
5-9	$600 (25-35)	+ $300 (10-15)	+ $200 (5-8)	+ $150 (3-5)
10-19	$500 (30-40)	+ $275 (10-15)	+ $175 (5-8)	+ $125 (3-5)
20-49	$400 (40-60)	+ $250 (10-15)	+ $150 (10-15)	+ $100 (3-5)
50+	$350 (50-75)	+ $230 (15-25)	+ $130 (10-20)	+ $90 (5-10)

Software Pricing

Software Pricing is per Computer Network "User" as defined in the above table. The optional software modules (e.g., Job Cost Estimating) require the Base InterAcct as well, and are purchased based on the number of base Network Users. Prices are all ex GST.

+ Annual Support Pricing

Yearly support is calculated at 20% of purchase price, with no CPI annual increases. Support is reduced by 30% after 3 years. For example a single User (with just the base InterAcct) would be ($1,500 x 20%) = $300

+ Implementation & Training Budget

The (Number) denotes the estimated min/max hours of Implementation & Training required in the budget per installation / module (not per User). Implementation / training "Advanced" is currently charged at the average rate of $160 per hour.

Modules

There is a wide variety of software modules available for purchase, talk to InterAcct staff about your specific software needs.

Request a Cost Estimate:

InterAcct Software Pty Ltd

Toll Free: 1300 66 26 26 **After Hours:** 0413 555 315
Email: sales@interacct.com.au **Web:** http://www.interacct.com.au